

18.05.2018

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers ,
Dalal Street
Mumbai- 400 001

Dear Sir,

Sub: Intimation of proposed issue of Non Convertible Debentures (NCDs)

Pursuant to Regulation 50(2) and 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 22nd May 2018, inter-alia to consider and approve the Private Placement of Unsecured, Listed, Rated, Subordinated, Fully Paid-Up, Non-Convertible, Redeemable, Basel III compliant, Tier II bonds in the nature of debentures.

This is for your kind information.

Thanking you.
Yours faithfully,

For ESAF Small Finance Bank Ltd



Ranjith Raj P
Company Secretary
Mem. No A 30388



ESAF SMALL FINANCE BANK LIMITED

CIN: U65990KL2016PLC045669

Corporate Office: ESAF Centre, Mannuthy P.O, Thrissur, Kerala 680 651, India. Ph: +91 487 2373813

Registered Office: Hepzibah Complex, Mannuthy P.O, Thrissur, Kerala 680 651 Email: customercare@esafbank.com www.esafbank.com

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Submittal of financial statements of the Company for the year ended 31st March 1998.

Financial statements of the Company for the year ended 31st March 1998, including the Balance Sheet, Profit and Loss Account, and Cash Flow Statement, are submitted herewith for your perusal and approval.

Yours faithfully,

Signature of the authorized signatory.

For and on behalf of the Company



Handwritten signature of the authorized signatory.